



Ref: CL - 200/12

Dated: September 25, 2012

**Jahangir Siddiqui & Co. Ltd.**  
6th Floor, Faysal House  
Shahra-e-Faisal  
Karachi-75530, Pakistan  
www.js.com

**UAN:** +92 21 111 574 111  
**Dir:** +92 21 3279 9556  
**Fax:** +92 21 3280 0090

**The General Manager,**  
Karachi Stock Exchange  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

**Head of Enforcement,**  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue  
Blue Area  
Islamabad.

Dear Sir,

**Subject: Material Information**

In accordance with Clause (xx) of the Listing Regulation No. 35 under Code of Corporate Governance, we are pleased to convey the following information:

Jahangir Siddiqui & Co. Limited (the "JSCL") has entered into a share purchase agreement with JS Bank Limited (the "JS Bank") in relation to the sale of 52,023,617 shares of JS Investments Limited against issuance of 71,876,469 new ordinary shares of JS Bank by way otherwise than right shares in favor of JSCL at a price of Rs. 7.77583790 per share i.e., at a discount of Rs. 2.22416210 per share as approved by the Securities and Exchange Commission of Pakistan.

Yours truly,

**Farah Qureshi**  
Company Secretary



*[Handwritten signature]*  
10:05 AM