

Re: CL-119/15
Dated: July 29, 2015



The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Jahangir Siddiqui & Co. Ltd.
6th Floor, Faysal House
Shahra-e-Faisal
Karachi-75530, Pakistan
www.js.com

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Dir: +92 21 3280 0130
Fax: +92 21 3280 0090
NTN: 0800544-3

Re: Material Information

In accordance with Section 131 of the Securities Act, 2015 and Clause 5.19.13(c) (Code of Corporate Governance) of the KSE Rule Book, we hereby convey the following information:

We have received a letter from Dubai Bank PJSC, Dubai ("Dubai Bank") offering us and another shareholder of BankIslami (Pakistan) Limited ("BIPL") under our Shareholders' Agreement, a right of first refusal on proportionate basis in respect of 144,200,144 Shares of BIPL (constituting 14.3068% of total issued Shares of BIPL) intended to be sold by Dubai Bank.

Decision on this offer of first refusal will be taken by our Board.

You may please inform the Members of your Exchange accordingly.

We herewith enclose Disclosure Form in terms of Section 131 of the Securities Act, 2015.

Hasan Shahid
CFO & Company Secretary

Enclosure: As stated

Copy to:


The Commissioner, Securities Market Division
Securities & Exchange Commission Pakistan
Islamabad

The Commissioner, Company Law Division
Securities & Exchange Commission Pakistan
Islamabad

JAHANGIR SIDDIQUI & CO. LTD.
DISCLOSURE FORM
IN TERMS OF SECTION 131 OF THE SECURITIES ACT, 2015

July 29, 2015

Name of the Company	Jahangir Siddiqui & Co. Limited
Date of Report (Date of earliest event reported if applicable)	N/A
Exact Name of the Company as specified in its Memorandum	Jahangir Siddiqui & Co. Limited
Registered address of the Company	6 th Floor, Faysal House, Shahrah-e-Faisal Karachi
Contact Information	Mr. Hasan Shahid Company Secretary Tel: +92 21 111 574 111 Fax: +92 21 32800090
Disclosure of inside information by the Company in terms of Section 131 of the Securities Act, 2015	<p>Jahangir Siddiqui & Co. Limited has received a letter from Dubai Bank PJSC, Dubai ("Dubai Bank") offering us and another shareholder of BankIslami (Pakistan) Limited ("BIPL") under our Shareholders' Agreement, a right of first refusal on proportionate basis in respect of 144,200,144 Shares of BIPL (constituting 14.3068% of total issued Shares of BIPL) intended to be sold by Dubai Bank.</p> <p>Decision on this offer of first refusal will be taken by our Board.</p>


Hasan Shahid
CFO & Company Secretary

